

Intertek Consensus Earnings Estimates as at 16 July 2025

	Revenue	Operating Profit	Op. Profit Margin	Adj PBT	FD EPS	DPS
2025 FY Consensus						
High	3,539	632	17.9%	589	262.0	170.0
Low	3,397	600	17.7%	553	248.0	155.4
Consensus	3,458	614	17.7%	569	251.9	163.3
2026 FY Consensus						
High	3,741	684	18.3%	641	292.0	190.0
Low	3,468	640	18.5%	571	256.9	165.6
Consensus	3,611	654	18.1%	609	274.1	177.9

Earnings forecasts are produced by 15 contributing registered investment analysts currently covering Intertek.

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The title of the consensus indicates the date of the last estimate which has been included. EPS is presented on a fully diluted, before separately disclosed items, basis.

The 2025 and 2026 dividend per share (DPS) estimates relate to the financial year in which they accrue, rather than the year in which they are paid. The year of accrual may not be the same as the year of payment: for example, the estimated 2025 DPS will be split into two payments with the interim dividend payable in 2025 and the final dividend payable in 2026.

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